



ID # _____

2020-2021 Dependent Verification Form V1 / V5

Your 2020-2021 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called Verification. The law says before awarding Federal Student Aid, we may ask you to confirm the information you reported on your FAFSA. To verify that you provided correct information the financial aid administrator at your school will compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. You and at least one parent must complete and sign this worksheet, attach any required documents, and submit the form and other required documents to the financial aid administrator at your school. Upon review, your school may ask for additional information. If you have questions about verification, contact your financial aid administrator as soon as possible so that your financial aid will not be delayed.

A. DEPENDENT STUDENT'S INFORMATION

First Name: _____ MI: _____ Last Name: _____

Date of Birth: _____ Social Security Number: _____ - _____ - _____

Phone: (_____) _____ - _____ E-mail: _____

B. PARENT(S) HOUSEHOLD INFORMATION

List the people your parent(s) will support between July 1, 2020 and June 30, 2021. Include:

- Yourself and your parent(s)
- Your parent(s) other children if (a) your parent(s) provide more than half of their support, or (b) if the other children would be required to provide parental information were they to complete a FAFSA for 2020– 2021. Include children who meet either of these standards, even if they do not live with your parent(s).
- Other people if they now live with your parent(s), and your parent(s) now provide more than half of their support and will continue to provide more than half of their support through June 30, 2021.

Write the name of the college below for any household member, excluding your parent(s), who will be enrolled at least half time (6 credits or more) in a degree, diploma, or certificate program at an eligible postsecondary educational institution any time between July 1, 2020, and June 30, 2021.

If more space is needed, attach a separate page with student's name and the last 4 digits of student's SSN at the top

Full Name	Age	Relationship	College	Attending 6+ credits
Example: Jane Smith	18	Sister	State University	<input checked="" type="radio"/> Y / N
		Self		Y / N
				Y / N
				Y / N
				Y / N
				Y / N
				Y / N
				Y / N





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IMPORTANT INFORMATION – Please read before completing sections C & D: If you, your parent, and if married, your parent's spouse filed, or will file, an amended 2018 IRS tax return, you must contact your financial aid administrator before completing either section C or D. The best way to verify income is by using the **IRS Data Retrieval Tool** that is part of FAFSA online. If you have not already used the tool, go to FAFSA.gov, log in to your FAFSA record, select "Make FAFSA Corrections," and navigate to the Financial Information section of the form. From there, follow the instructions to determine if you are eligible to use the IRS Data Retrieval Tool to transfer 2018 IRS income tax information into your FAFSA. It takes up to two weeks for IRS income information to be available for the IRS Data Retrieval Tool for electronic IRS tax return filers, and up to eight weeks for paper IRS tax return filers. If you need more information about when, or how to use the IRS Data Retrieval Tool see your financial aid administrator.

C. DEPENDENT STUDENT'S TAX INFORMATION TO BE VERIFIED

NOTE: If you filed (or will file) an amended 2018 IRS tax return, you must contact the Financial Aid Office at your college before completing this section.

I certify that:

(Check the box that applies.)

- ☐ I used the IRS Data Retrieval Tool in FAFSA-on-the-Web to transfer 2018 IRS income tax information into my FAFSA. (The income tax information from your FAFSA will be used to complete the verification process.)
- ☐ I did not (or could not) transfer my 2018 income information to the FAFSA using the IRS Data Retrieval Tool. I have attached a copy of my 2018 IRS Tax Return Transcript to this worksheet.
- ☐ I have not filed (and am not required to file) a 2018 federal income tax return and I had no income earned from work in 2018.
- ☐ I have not filed and am **not required to file** a 2018 federal income tax return **based upon my 2018 income**. I had income earned from work in 2018 as listed below. (List every employer and the amount(s) earned in 2018, even if they did not issue an IRS Form W-2. Attach a copy of your W-2 form(s) or an IRS Wage and Income Transcript.)

If more space is needed, attach a separate page with student's name and A# at the top.

Employer's Name	Total Amount Earned in 2018	W-2 form(s) or 2018 IRS Form W2Attached?
Example: ABC Company	\$1367.75	YES





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D. DEPENDENT PARENT(S) TAX INFORMATION TO BE VERIFIED

NOTE: Provide the requested income information for each parent/stepparent listed in Section B of this worksheet. Notify your Financial Aid Office if your parent(s) had a change in marital status after December 31, 2018 or if your parent(s) filed (or will file) an amended 2018 IRS tax return.

I/we certify that:

(Check the box that applies.)

- ☐ I/we used the IRS Data Retrieval Tool in FAFSA-on-the-Web to transfer 2018 IRS income tax information into the FAFSA. (The income tax information from the FAFSA will be used to complete the verification process.)
- ☐ I/we did not (or could not) transfer my/our 2018 income information to the FAFSA using the IRS Data Retrieval Tool. I/we have attached a copy of my/our 2018 IRS Tax Return Transcript to this worksheet. (Note: if your parents filed a joint tax return, but you reported your parent's marital status on the FAFSA as separated, divorced or widowed, you must include copies of all IRS Form W-2s with the tax transcript.)
- ☐ I/we have not filed (and am/are not required to file) a 2018 federal income tax return and I/we had no income earned from work in 2018. I/we have attached a copy of my/our 2018 IRS Tax Return Transcript stating that I/we did not file.
- ☐ I/we have not filed and am/are **not required to file** a 2018 federal income tax return **based upon my/our 2018 income**. I/we had income earned from work in 2018 as listed below. (List every employer and the amount(s) earned in 2018, even if they did not issue an IRS Form W-2. Attach copies of all 2018 IRS Forms W-2 that were issued to you by employers. Attach a copy of your IRS Wage and Income Transcript.)

If more space is needed, attach a separate page with student's name and A# at the top.

Employer's Name	Total Amount Earned in 2018	2018 IRS Form W2 Attached?
Example: ABC Company	\$1367.75	YES

WARNING: You consent that all of the information reported is complete and correct. If you purposely give false or misleading information on the worksheet, you may be fined, be sentenced to jail, or both.

